Form 8937						
(December 2017)						
Department of the Treasury Internal Revenue Service						

Amended

Report of Organizational Actions Affecting Basis of Securities

OMB No. 1545-0123

► See separate instructions.

Pa	art I Reporting I	lssuer			
1	issuer's name				2 Issuer's employer identification number (EIN)
	SLOG LTD		98-1248513		
3	Name of contact for add	ditional information	4 Telephon	5 Email address of contact	
	PHIL CORBETT +44 (0) 203 388 3116				IR@GASLOGLTD.COM
6	Number and street (or F	P.O. box if mail is not	delivered to s	street address) of contact	7 City, town, or post office, state, and ZIP code of contact
	DO PASTOR CENTER, Date of action	7 RUE DU GABIAN	D. Close	Monton and deputation	MONTE CARLO, MC 98000 MONACO
0	Date of action		9 Oldss	ification and description	
3/15	/2018		СОММО	NUMITS	
	CUSIP number	11 Serial number(12 Ticker symbol	13 Account number(s)
			,		
	G37585109			GLOG	
Pa	rt II Organizatio	onal Action Attac	h additional	statements if needed. Se	e back of form for additional questions.
14					against which shareholders' ownership is measured for
					COMMON UNITS ON 3/15/2018. THE 3/15/2018
PAY					ESE DISTRIBUTIONS IS TREATED AS A NON-DIVIDEND
				SLOG LTD COMMON UNITS	
THIS	SIS AN AMENDMENT	TO THE FORM 8937	PREVIOUSL	Y POSTED ON GASLOG LT	D'S WEBSITE.
15	Describe the quantitat	ive effect of the orga	nizational act	on on the basis of the securit	y in the hands of a U.S. taxpayer as an adjustment per
					NITHOLDERS MUST BE REDUCED BY 93.64172% OF
					ECEIVED THE 3/15/2018 DISTRIBUTIONS MUST
RED	UCE THE BASIS IN TH	EIR UNITS BY \$0.1.	31098 PER U	NII	
	<u></u>				
		5			
16	Describe the calculatio	n of the change in h	acie and the c	late that supports the colouir	tion, such as the market values of securities and the
10					
A D 11	ISTED TAY BASIS OF	SACUSUADE OF (JINT WAS \$0.140000 PER OI	JTSTANDING GASLOG LTD COMMON UNIT. THE
ADJ	USIED TAX BASIS OF	EACH SHARE OF (BASLUG LIL	COMMON UNITS IS THERE	FORE TO BE REDUCED BY \$0.131098 SHOULD THE

ABOVE REDUCTION EXCEED THE AMOUNT OF ADJUSTED BASIS, THE EXCESS IS TO BE TREATED AS A CAPITAL GAIN.

 17
 List the applicable Internal Revenue Code section(s) and subsection(s) upon which the tax treatment is based ▶
 PURSUANT TO

 IRC SECTION 301(c)(1), THE PORTION OF THE DISTRIBUTION WHICH IS A DIVIDEND (AS DEFINED IN IRC SECTION 316), IS INCLUDABLE
 IN GROSS INCOME. PURSUANT TO IRC SECTION 301(c)(2), THE PORTION OF A DISTRIBUTION WHICH IS NOT A DIVIDEND, SHALL BE

 APPLIED AGAINST AND REDUCE THE ADJUSTED TAX BASIS OF THE UNITHOLDERS. TO THE EXTENT DISTRIBUTION WHICH IS NOT A
 DIVIDEND EXCEEDS BASIS, THAT PORTION SHOULD BE A CAPITAL GAIN PURSUANT TO IRC SECTION 301(c)(3)

.

18 Can any resulting loss be recognized?
NOT APPLICABLE

19 Provide any other information necessary to implement the adjustment, such as the reportable tax year ► <u>THE ISSUER DETERMINES ITS</u> EARNINGS AND PROFITS FOR EACH CALENDAR YEAR. BASIS ADJUSTMENTS ARE EFFECTIVE IN THE UNITHOLDER'S TAX YEAR (I.E. 2018) WHICH INCLUDES THE DATE OF DISTRIBUTION TO WHICH THIS FORM RELATES. UNITHOLDER'S SHOULD CONSULT THEIR TAX ADVISORS TO DETERMINE THE TAX IMPACT OF THE REPORTED ORGANIZATIONAL ACTION WITH RESPECT TO THERI INDIVIDUAL FACTS AND CIRCUMSTANCES.

	Unde belief	r penalties of perjury, I declare that I have exam , it is true, correct, and complete. Declaration of	ined this return, including accompanying sched preparer (other than officer) is based on all inform	ules and statements, nation of which prepa	, and to the best arer has any know	of my knowledge and vledge.	
Sign Here	Signa	ture March		Date 1/30/19			
	Print	your name ► ALASTAIR MAXWELL		Title► CHIEF FIN	NANCIAL OFF	ICER	
Paid		Print/Type preparer's name	Preparer's signature	Date	Check 🗍 if	PTIN	
Prepa	irer	NICHOLAS VENTEN	01/29/2019	self-employed	P01588572		
Use C		Firm's name FRNST & YOUNG US L	LP		Firm's EIN 🕨	34-6565596	
		Firm's address ► ONE JERICHO PLAZA	Phone no.	516-336-0100			
Send Fo	rm 89	37 (including accompanying statements) t	o: Department of the Treasury, Internal Rev	enue Service, Ogo	len LIT 84201-	0054	

Form 8937					
(December 2017)					
Department of the Treasury Internal Revenue Service					

Amended

Report of Organizational Actions Affecting Basis of Securities

OMB No. 1545-0123

See separate instructions.

Part I Reporting	lssuer			
1 Issuer's name		2 Issuer's employer identification number (EIN)		
GASLOG LTD		98-1248513		
3 Name of contact for additional information 4 Telephone No. of contact				5 Email address of contact
PHIL CORBETT	0 h		+44 (0) 203 388 3116	IR@GASLOGLTD.COM
6 Number and street (or F	4.0. box if mail is not	delivered to	street address) of contact	7 City, town, or post office, state, and ZIP code of contact
GILDO PASTOR CENTER,	7 RUE DU GABIAN			MONTE CARLO, MC 98000 MONACO
8 Date of action	11102 00 0100111	9 Clas	sification and description	
			·	
5/24/2018		соммо	N UNITS	
10 CUSIP number	11 Serial number(s)	12 Ticker symbol	13 Account number(s)
G37585109	nel Action Atta	la a dallata a a	GLOG	
				See back of form for additional questions.
				date against which shareholders' ownership is measured for
				LTD COMMON UNITS ON 5/24/2018. THE 5/24/2018
				THESE DISTRIBUTIONS IS TREATED AS A NON-DIVIDEND
DISTRIBUTION AND SHOU	ILD REDUCE THE E	ASIS OF GA	ASLOG LTD COMMON UN	11S.
THIS IS AN AMENDMENT		PREVIOUS		
THIS IS AN AMENDMENT		1 112 10031	LI POSTED ON GASEOG	LTD 5 WEBSHE.
-				
dE Describe the superline		-1	the second s	
				curity in the hands of a U.S. taxpayer as an adjustment per
				N UNITHOLDERS MUST BE REDUCED BY 93.64172% OF
				O RECEIVED THE 5/24/2018 DISTRIBUTIONS MUST
REDUCE THE BASIS IN TH	EIR UNITS BY \$0.1	40463 PER U		

16 Describe the calculation of the change in basis and the data that supports the calculation, such as the market values of securities and the valuation dates ► THE 5/24/2018 DISTRIBUTION AMOUNT WAS \$0.150000 PER OUTSTANDING GASLOG LTD COMMON UNIT. THE ADJUSTED TAX BASIS OF EACH SHARE OF GASLOG LTD COMMON UNITS IS THEREFORE TO BE REDUCED BY\$0.140463 SHOULD THE ABOVE REDUCTION EXCEED THE AMOUNT OF ADJUSTED BASIS, THE EXCESS IS TO BE TREATED AS A CAPITAL GAIN.

 17
 List the applicable Internal Revenue Code section(s) and subsection(s) upon which the tax treatment is based ▶
 PURSUANT TO

 IRC SECTION 301(c)(1), THE PORTION OF THE DISTRIBUTION WHICH IS A DIVIDEND (AS DEFINED IN IRC SECTION 316), IS INCLUDABLE
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 APPLIED AGAINST AND REDUCE THE ADJUSTED TAX BASIS OF THE UNITHOLDERS. TO THE EXTENT DISTRIBUTION WHICH IS NOT A
 DIVIDEND EXCEEDS BASIS, THAT PORTION SHOULD BE A CAPITAL GAIN PURSUANT TO IRC SECTION 301(c)(3)

18 Can any resulting loss be recognized? ► NOT APPLICABLE

19 Provide any other information necessary to implement the adjustment, such as the reportable tax year ► THE ISSUER DETERMINES ITS EARNINGS AND PROFITS FOR EACH CALENDAR YEAR. BASIS ADJUSTMENTS ARE EFFECTIVE IN THE UNITHOLDER'S TAX YEAR (I.E. 2018) WHICH INCLUDES THE DATE OF DISTRIBUTION TO WHICH THIS FORM RELATES. UNITHOLDERS SHOULD CONSULT THEIR TAX ADVISORS TO DETERMINE THE TAX IMPACT OF THE REPORTED ORGANIZATIONAL ACTION WITH RESPECT TO THERI INDIVIDUAL FACTS AND CIRCUMSTANCES.

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge. Sign 1/30/19 all m Here Signature > Date > Print your name ALASTAIR MAXWELL CHIEF FINANCIAL OFFICER Title 🕨 Preparer's signature Date Print/Type preparer's name PTIN Paid Check 🗍 if 01/29/2019 self-employed NICHOLAS VENTEN P01588572 Preparer Firm's name FIRNST & YOUNG US LLP Firm's EIN ► 34-6565596 Use Only Firm's address
ONE JERICHO PLAZA STE 105, JERICHO, NY 11753 Phone no. 516-336-0100 Send Form 8937 (including accompanying statements) to: Department of the Treasury, Internal Revenue Service, Ogden, UT 84201-0054

Form 8937					
December 2017)					
Department of the Treasury Internal Revenue Service					

Amended

Report of Organizational Actions Affecting Basis of Securities

OMB No. 1545-0123

► See separate instructions.

P	art I Reporting	lssuer					
1	Issuer's name						2 Issuer's employer identification number (EIN)
GΑ	SLOG LTD						98-1248513
	3 Name of contact for additional information 4 Telephone No. of contact						5 Email address of contact
				·			
PHIL CORBETT +44 (0) 203 388 3116						IR@GASLOGLTD.COM	
6 Number and street (or P.O. box if mail is not delivered to street address) of contact							7 City, town, or post office, state, and ZIP code of contact
	DO PASTOR CENTER, Date of action	7 RUE DU GABIAN		O Class	sification and description		MONTE CARLO, MC 98000 MONACO
0	Date of action			J J Class	sincation and description		
8/23	3/2018			соммо			
	CUSIP number	11 Serial number	(s)	10011110	12 Ticker symbol		13 Account number(s)
	G37585109				GLOG		
							ck of form for additional questions.
14							inst which shareholders' ownership is measured for
							MMON UNITS ON 8/23/2018. THE 8/23/2018
							DISTRIBUTIONS IS TREATED AS A NON-DIVIDEND
DIS	TRIBUTION AND SHOL	JLD REDUCE THE E	BAS	IS OF GA	SLOG LTD COMMON U	VITS.	
TLI			7 DC		Y POSTED ON GASLOG		NERGITE
	5 15 AN AMENDMENT	TO THE FORM 0937	PR	EVIOUSL	T PUSTED UN GASLUG	LIDSV	WEBSITE.
	·						
15							the hands of a U.S. taxpayer as an adjustment per
							OLDERS MUST BE REDUCED BY 93.64172% OF
						O RECE	IVED THE 8/23/2018 DISTRIBUTIONS MUST
REL	DUCE THE BASIS IN TH	IEIR UNITS BY \$0.1	404	63 PER U	NIT.		
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					to save hits include		
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					· ····		
16	Describe the calculation	on of the change in b	asis	and the o	data that supports the cal	culation,	such as the market values of securities and the
	valuation dates > THE	8/23/2018 DISTRIE	BUTI		UNT WAS \$0.150000 PEI	R OUTST	ANDING GASLOG LTD COMMON UNIT. THE
AD.							RE TO BE REDUCED BY\$0.140463 SHOULD THE
ABC	OVE REDUCTION EXCE	ED THE AMOUNT	OF /	ADJUSTE	D BASIS, THE EXCESS	IS TO BE	TREATED AS A CAPITAL GAIN.
			_				

 17
 List the applicable Internal Revenue Code section(s) and subsection(s) upon which the tax treatment is based ▶
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18 Can any resulting loss be recognized? ► NOT APPLICABLE

19 Provide any other information necessary to implement the adjustment, such as the reportable tax year ► <u>THE ISSUER DETERMINES ITS</u> EARNINGS AND PROFITS FOR EACH CALENDAR YEAR. BASIS ADJUSTMENTS ARE EFFECTIVE IN THE UNITHOLDER'S TAX YEAR (I.E. 2018) WHICH INCLUDES THE DATE OF DISTRIBUTION TO WHICH THIS FORM RELATES. UNITHOLDERS SHOULD CONSULT THEIR TAX ADVISORS TO DETERMINE THE TAX IMPACT OF THE REPORTED ORGANIZATIONAL ACTION WITH RESPECT TO THERI INDIVIDUAL FACTS AND CIRCUMSTANCES.

	Unde belief	Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.								
Sign Here	Signa	iture macett		Date ►	30/19					
	Print	your name ► ALASTAIR MAXWELL		Title► CHIEF FI	NANCIAL OFF	ICER				
Paid		Print/Type preparer's name	Preparer's signature	Date	Check if	PTIN				
Prepa	rer	NICHOLAS VENTEN	01/29/2019	self-employed	P01588572					
Use C		Firm's name FRNST & YOUNG US L		Firm's EIN 🕨	34-6565596					
		Firm's address ONE JERICHO PLAZA	Phone no.	516-336-0100						
Send Fo	Send Form 8937 (including accompanying statements) to: Department of the Treasury, Internal Revenue Service, Ogden, UT 84201-0054									

Report of Organizational Actions Affecting Basis of Securities

► See separate instructions.

Department of the Treasury Internal Revenue Service

89

(December 2017)

Form

P	art I Reporting	issuer			
1	Issuer's name				2 Issuer's employer identification number (EIN)
	SLOG LTD				98-1248513
3	3 Name of contact for additional information 4 Telephone No. of contact				5 Email address of contact
	IL CORBETT			+44 (0) 203 388 3116 street address) of contact	IR@GASLOGLTD.COM
0	Number and Street (or P		delivered to s	street address) of contact	7 City, town, or post office, state, and ZIP code of contact
CII					
	DO PASTOR CENTER, Date of action	7 RUE DU GADIAN	9 Class	ification and description	MONTE CARLO, MC 98000 MONACO
-			0.000		
11/2	21/2018		соммо	NUNITS	
	CUSIP number	11 Serial number(12 Ticker symbol	13 Account number(s)
	G37585109			GLOG	
Pa					ee back of form for additional questions.
14					te against which shareholders' ownership is measured for
					D COMMON UNITS ON 11/21/2018. THE 11/21/2018
PA	YMENT TOTALED \$12,1	25,964 ON 80,839,7	63 COMMON	UNITS. A PORTION OF TH	ESE DISTRIBUTIONS IS TREATED AS A NON-DIVIDEND
DIS	TRIBUTION AND SHOU	ILD REDUCE THE B	BASIS OF GA	SLOG LTD COMMON UNIT	S
THI	S IS AN AMENDMENT	TO THE FORM 8937	PREVIOUSL	Y POSTED ON GASLOG L	TD'S WEBSITE.
				• • • • • • • • • • • • • • • • • • •	
15	Describe the quantitat	ive effect of the orga	nizational act	ion on the basis of the secur	ity in the hands of a U.S. taxpayer as an adjustment per
	share or as a percenta	ge of old basis ► Th	E BASIS OF	GASLOG LTD COMMON L	INITHOLDERS MUST BE REDUCED BY 93.64172% OF
THE					RECEIVED THE 11/21/2018 DISTRIBUTIONS MUST
RE	DUCE THE BASIS IN TH	EIR UNITS BY \$0.1	40463 PER U	NIT.	
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				4474 - 6211	
				i in the contract of the contr	
16	Describe the calculation	on of the change in h	asis and the c	tata that supports the calcul	ation, such as the market values of securities and the
					OUTSTANDING GASLOG LTD COMMON UNIT. THE
AD	JUSTED TAX BASIS OF	EACH SHARF OF (GASLOGITE	COMMON UNITS IS THER	EFORE TO BE REDUCED BY\$0.140463 SHOULD THE
					TO BE TREATED AS A CAPITAL GAIN.
					C - C - C - C - C - C - C - C - C - C -

 Part II
 Organizational Action (continued)

 17
 List the applicable Internal Revenue Code section(s) and subsection(s) upon which the tax treatment is based > PURSUANT TO

IRC SECTION 301(c)(1), THE PORTION OF THE DISTRIBUTION WHICH IS A DIVIDEND (AS DEFINED IN IRC SECTION 316), IS INCLUDABLE IN GROSS INCOME. PURSUANT TO IRC SECTION 301(c)(2), THE PORTION OF A DISTRIBUTION WHICH IS NOT A DIVIDEND, SHALL BE APPLIED AGAINST AND REDUCE THE ADJUSTED TAX BASIS OF THE UNITHOLDERS. TO THE EXTENT DISTRIBUTION WHICH IS NOT A DIVIDEND EXCEEDS BASIS, THAT PORTION SHOULD BE A CAPITAL GAIN PURSUANT TO IRC SECTION 301(c)(3)

18 Can any resulting loss be recognized? ► <u>NOT APPLICABLE</u>

19 Provide any other information necessary to implement the adjustment, such as the reportable tax year ► THE ISSUER DETERMINES ITS EARNINGS AND PROFITS FOR EACH CALENDAR YEAR. BASIS ADJUSTMENTS ARE EFFECTIVE IN THE UNITHOLDER'S TAX YEAR (I.E. 2018) WHICH INCLUDES THE DATE OF DISTRIBUTION TO WHICH THIS FORM RELATES. UNITHOLDERS SHOULD CONSULT THEIR TAX ADVISORS TO DETERMINE THE TAX IMPACT OF THE REPORTED ORGANIZATIONAL ACTION WITH RESPECT TO THERI INDIVIDUAL FACTS AND CIRCUMSTANCES.

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Sign Here	Signa	ture Marsull		Date	30/19					
	Print	your name ► ALASTAIR MAXWELL		Title ► CHIEF FII	NANCIAL OFF	ICER				
Paid		Print/Type preparer's name	Preparer's signature	Date	Check 🗌 if	PTIN				
Prepa	irer	NICHOLAS VENTEN	90mm Uhm	01/29/2019	self-employed	P01588572				
Use C		Firm's name 🕨 ERNST & YOUNG US		Firm's EIN 🕨	34-6565596					
		Firm's address ONE JERICHO PLAZA	Phone no.	516-336-0100						

Send Form 8937 (including accompanying statements) to: Department of the Treasury, Internal Revenue Service, Ogden, UT 84201-0054

Report of Organizational Actions Affecting Basis of Securities

See separate instructions.

Part I Reporting I	ssuer			
1 Issuer's name				2 Issuer's employer identification number (EIN)
GASLOG LTD			ne No. of contact	98-1248513
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PHIL CORBETT		IR@GASLOGLTD.COM		
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GILDO PASTOR CENTER, 8 Date of action	7 RUE DU GABIAN	O Class	sification and description	MONTE CARLO, MC 98000 MONACO
o bate of ability		o Olass	sincation and description	
12/17/2018		соммо	NUMITS	
10 CUSIP number	11 Serial number(12 Ticker symbol	13 Account number(s)
		- /		
G37585109			GLOG	
	onal Action Attac	h additiona		ack of form for additional questions.
				gainst which shareholders' ownership is measured for
				OMMON UNITS ON 12/17/2018. THE 12/17/2018
PAYMENT TOTALED \$32,3	43,905 ON 80,859,7	53 COMMON	UNITS. A PORTION OF THES	E DISTRIBUTIONS IS TREATED AS A
			IE BASIS OF GASLOG LTD CO	
			· · · · · · · · · · · · · · · · · · ·	
15 Describe the quantitat	ive effect of the orga	nizational act	ion on the basis of the security i	n the hands of a U.S. taxpayer as an adjustment per
				HOLDERS MUST BE REDUCED BY 93.64172% OF
				EIVED THE 12/17/2018 DISTRIBUTIONS MUST
REDUCE THE BASIS IN TH	EIR UNITS BY \$0.37	4567 PER U	NIT.	
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16 Describe the calculation	n of the change in h	nois and the	dote that even and the acteulation	
				n, such as the market values of securities and the
				ISTANDING GASLOG LTD COMMON UNIT. THE
				DRE TO BE REDUCED BY \$0.374567 SHOULD THE
ADOVE REDUCTION EXCE		IF AUJUSTE	U BASIS, THE EXCESS IS TO E	BE TREATED AS A CAPITAL GAIN.
······································				

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18 Can any resulting loss be recognized? ► NOT APPLICABLE

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Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge. Sign 1201 med 19 Here Signature ► Date 1 Print your name ► ALASTAIR MAXWELL Title 🕨 CHIEF FINANCIAL OFFICER Preparer's signature Date Print/Type preparer's name PTIN Paid Check i if 01/29/2019 self-employed NICHOLAS VENTEN P01588572 Preparer Firm's name FIRNST & YOUNG US LLP Firm's EIN ► 34-6565596 **Use Only** Firm's address > ONE JERICHO PLAZA STE 105, JERICHO, NY 11753 Phone no. 516-336-0100 Send Form 8937 (including accompanying statements) to: Department of the Treasury, Internal Revenue Service, Ogden, UT 84201-0054